

A Cohesive Team, A Clear Focus

CenterOak Partners is a private equity firm that invests in lower-middle-market companies in the industrial growth, consumer and business service sectors.

Based in Dallas, CenterOak was formed by five partners who have successfully invested together for over 20 years, with a core mission of putting our sector expertise to work for portfolio companies.

Building stronger companies: that's the core mission at CenterOak. We partner with incumbent management and stakeholders to build better, more valuable businesses through customized initiatives that accelerate organic growth, promote operational enhancements, and advance strategic acquisitions. We are often the first providers of institutional capital for our portfolio companies. We focus on leading middle market businesses that meet our investment criteria, and we have a long and distinguished history in working with closely-held and family-owned businesses.

20+

YEARS OUR INVESTMENT PARTNERS HAVE SUCCESSFULLY INVESTED TOGETHER

\$2B+

EQUITY CAPITAL COMMITMENTS MANAGED TO DATE

100+

ACQUISITIONS COMPLETED

\$4.5B

TRANSACTION VALUE OF ACQUISITIONS

Investment Criteria

INDUSTRY FOCUS

Industrial Growth
Consumer
Business Services

ENTERPRISE VALUE

\$50-250 million

EBITDA

\$5-35 million

EQUITY INVESTMENT

\$20-100 million

COMPANY ATTRIBUTES

- Strong, experienced management teams
- Potential for organic and acquisitive growth
- Opportunity for operational improvements
- Market leader in its niche
- Sustainable competitive advantage

TRANSACTION FOCUS

- Buyouts and recapitalizations
- Family-owned and closely held businesses
- CEO-backed buy & builds
- Non-core carve-outs

Team

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Portfolio Companies

COMPANIES	STATUS	SEEKING ADD-ONS
 <p>Residential Services. Provider of essential residential HVAC and plumbing maintenance and repair services</p>	Current	Yes
 <p>Specialty Distributor. Leading North American specialty distributor of surface enhancement products</p>	Current	Yes
 <p>Auto Glass/Claims Management Services. Leading automotive glass replacement and repair and claims management provider formed through the combination of JN Phillips Auto Glass and Techna Glass</p>	Realized	No
 <p>Auto Aftermarket Services/Franchisor. Leading owner and franchisor of automotive service centers operating under the Grease Monkey® and Speedee® brands</p>	Current	Yes
 <p>Specialty Distribution/Chemicals. Value-added supplier of colorants, additives and other specialty chemicals</p>	Current	Yes
 <p>Restaurants/Franchisor. Leading owner and franchisor of specialty snack stores</p>	Current	Yes
 <p>Specialty Manufacturing/Building Products. Leading manufacturer of vinyl windows and doors serving the Western U.S.</p>	Current	Yes

SECTOR AND THEMES

		
INDUSTRIAL GROWTH	CONSUMER	BUSINESS SERVICES

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| <ul style="list-style-type: none"> Specialty Distribution Outsourced Industrial Services Industrial Technology Productivity & Efficiency Foodservice Equipment & Services | <ul style="list-style-type: none"> Residential Services Wellness & Personal Care Automotive Aftermarket Active Outdoor & Lifestyle Enthusiast Driven Products | <ul style="list-style-type: none"> Facilities Management & Services Environmental Services Transportation & Logistics Machinery Maintenance & Repair Technology-Enabled Services |
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